

**UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re:

MICHAEL K. HERRON,  
Debtor.

Bankr. No. 19-24527-TPA

Chapter 11

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MICHAEL K. HERRON,  
Movant,  
v.

Related to Doc. Nos. 265, 267, 270-71 & 305

Doc. No. 306

No Respondents.

**AMENDED REPORT OF BALLOTING FOR THE DEBTOR'S SECOND  
AMENDED CHAPTER 11 PLAN OF REORGANIZATION DATED DECEMBER 15, 2020**

Michael K. Herron, debtor in possession (the “*Debtor*”) and proponent of the Amended Chapter 11 Plan of Reorganization Dated May 26, 2020 (the “*Plan*”), hereby submits this Amended Report in compliance with this Court’s Order dated January 15, 2021.

1. As defined in the Plan, claims in Class 3, Class 4, Class 5, and Class 8 are impaired under the Plan and the holders of claims in those classes are entitled to vote to accept or reject the Plan.

2. The Debtor’s counsel issued ballots to all holders of claims in each of those four classes of impaired claims. In cases where creditors held claims in more than one impaired class, the Debtor’s counsel issued multiple ballots.

3. ***Class 3.*** The Debtor issued ballots to the following holders of claims in Class 3:

Bank of America, N.A.  
PO Box 31785  
Tampa, FL 33631-3785

Claim 8-1

WELLS FARGO BANK, NATIONAL ASSOCIATION  
P.O. Box 619094  
Dallas TX 75261-9096

Claim 9-1

4. Copies of the ballots issued to the holders of claims in Class 3 are attached hereto as *Exhibit*

A.

5. No holder of a claim in Class 3 returned a ballot.

6. **Class 4.** The Debtor issued ballots to the following holders of claims in Class 4:

PHH MORTGAGE CORPORATION  
MAILSTOP SBRP, P.O. BOX 5469  
MT. LAUREL NJ 08054-7458

Claim 2-1

U.S. Bank  
c/o Brian E. Caine, Esq.  
PARKER McCAY P.A.  
9000 Midlantic Drive, Suite 300  
Mount Laurel, NJ 08054

*No Claim on File*  
(mortgagee for 414 Fern St.,  
New Orleans, LA 70118)

WELLS FARGO BANK, NATIONAL ASSOCIATION  
P.O. Box 619094  
Dallas TX 75261-9096

Claim 1-1

WELLS FARGO BANK, NATIONAL ASSOCIATION  
P.O. Box 619094  
Dallas TX 75261-9096

Claim 12-1

WELLS FARGO BANK, NATIONAL ASSOCIATION  
P.O. Box 619094  
Dallas TX 75261-9096

Claim 13-1

7. Copies of the ballots issued to the holders of claims in Class 3 are attached hereto as *Exhibit*

*B.*

8. No holder of a claim in Class 4 returned a ballot.

9. **Class 5.** The Debtor issued one ballot to the holder of a claim in Class 5:

Bank of America, N.A.  
PO Box 660933  
Dallas, TX 75266-0933

10. A copy of the ballot issued to the holder of a claim in Class 5 is attached hereto as *Exhibit*

*C.*

11. The holder of a Claim in Class 5 did not return a ballot.

12. **Class 8.** The Debtor issued ballots to the following holders of claims in Class 8:

American Express National Bank  
c/o Becket and Lee LLP  
Malvern PA 19355-0701

Claim 4-1

Bank of America, N.A.  
PO Box 15102  
Wilmington, DE 19886-5102

Claim 5-1

Pennsylvania Department of Revenue  
Bankruptcy Division  
PO Box 280946  
Harrisburg, PA 17128-0946

Claim 3-2

Internal Revenue Service  
PO Box 7317  
Philadelphia, PA 19101-7317

Claim 11-2

William G. Cherbonnier, Jr.  
2550 Belle Chasse Hwy, Ste 215  
Gretna, LA 70053-6758

Claim 14-1

13. Copies of the ballots issued to the holders of claims in Class 3 are attached hereto as *Exhibit D*.

14. Only one creditor in Class 8 timely returned its ballot in support of the Plan. Consequently, Class 8 has voted in favor of the Plan. A copy of that returned ballot is attached hereto as *Exhibit E*.

15. ***Certification.*** Pursuant to W.PA.LBR 3018-1, the undersigned hereby certifies that all ballots received have been accounted for and tabulated and that the summary is an accurate representation of the ballots received.

Dated: January 15, 2021

/s/ Aurelius Robleto  
Aurelius Robleto  
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